**Market Notice – Draft**

**REVISED**

**Date: 12 February 2013**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABLI05”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED “ABLI05”** on Interest Rate Market with effect from 18 February 2013 under its Domestic Medium Term Note Programme dated 1 June 2012.

**INSTRUMENT TYPE: Indexed Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R …

**Bond Code** ABLI05

**Nominal Issued** R 800,000,000.00

**Issue Price** [100 %]

**Coupon** [3.2%] p.a. payable semi-annually

**Coupon Rate Indicator** CPI

**Trade Type** Yield

**Final Maturity Date** 18 February 2018

**Books Close** 8 February, 8 August

**Interest Date(s)** 18 February, 18 August

**Last Day to Register** 7 February, 7 August

**Issue Date** 18 February 2013

**Date Convention** Following

**Interest Commencement Date** 18 February 2013

**First Interest Date** 18 August 2013

**Base CPI** 126.28214

**ISIN No.** ZAG000102872

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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